

HIMANSHU SHARMA & ASSOCIATES

GF- 466, Krishna Street, Kotla mubarakpur, South extension -1
New Delhi - 110003; Mob:- 9650115121; 9654281449,9999045121

AUDIT REPORT

(as per regulation 55 A of the SEBI(Depositories and Participants) Regulations,
1996)

1.	For Quarter Ended	31-03-2015		
2.	ISIN	INE552B01010		
3.	Face Value	Rs.10/-		
4.	Name of the Company	HIMALYA INTERNATIONAL LIMITED		
5.	Registered Office Address	E-555, 2 ND FLOOR, PALAM EXTENSION SECTOR-7, DWARKA, NEW DELHI-77		
6.	Correspondence Address	E-555, 2 ND FLOOR, PALAM EXTENSION SECTOR-7, DWARKA, NEW DELHI-77		
7.	Telephone & Fax Nos.	Tel.No: 011-45108609		
8.	Email Address	Mmohan1@sancharnet.in		
9.	Names of the Stock Exchanges where the Company's securities are listed	Mumbai		
		<table><thead><tr><th>Number of Shares</th><th>% of total issued Capital</th></tr></thead></table>	Number of Shares	% of total issued Capital
Number of Shares	% of total issued Capital			
10.	Issued Capital	55022280	100	
11.	Listed Capital	51404106	93.42	
12.	Held in dematerialized form in CDSL	9721391		
13.	Held in dematerialized form in NSDL	33211704		
14.	Physical	12089185		



15. Total no. of Shares (12+13+14)

55022280

16. Reasons for difference if any, between (10&11), (10&15), (11&15)

The Company has allotted 3618174 Equity Shares on conversion of warrants. Listing & Trading approval is awaited.

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE(Specify Names)
Allotment of Equity shares	675000	Applied for listing	NIL	NIL	NIL	Mumbai

18. Register of Members is updated (Yes/No) if not, updated up to which date

YES

19. Reference of previous quarter with regards to excess dematerialized shares, if any

NIL

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of Compliance Officer of the Co.

Ms. Prachi Dua
49, 3rd Floor, Northex Model Town –
110009
Ph 7836942249

23. Name, Address, Tel. & Fax No., Registration No. of the certifying CA/CS

Mr. Himanshu Sharma
Company Secretary in Practice
GF-466, Krishna Street, Kotla
Mubarakpur, South Ext.-1, New
Delhi-110003
Ph.no: 9650115121



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24. Appointment of common agency for share registry work (if yes, Name & Address)

Beetal Financial Computer Services
Pvt. Ltd
99, 3rd Floor, Local Shopping Centre,
Block D, Sector 4, Madangir, New
Delhi- 110044

25. Any other detail that the CA/CS may like to Provide (E.g.BIFR Company, delisting from SE)

NIL

For Himanshu Sharma & Associates
Company Secretaries

Himanshu Sharma, ACS
Proprietor

Place: New Delhi
Date: 29.04.2015

