

Date: October 30, 2014

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroz Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400023

Subject: Quarterly Compliances for quarter ended 30.09.2014

Dear Sir,

Please find the enclosed herewith the following for the quarter ending 30th September 2014:-

1. Secretarial Audit Report as required under Clause 55A.
2. Corporate Governance Report under Clause 49.
3. Certificate under clause 47(c).

Kindly acknowledge the receipt of the same.

Thanking you,

Yours Truly

For Himalya International Limited


Company Secretary

B. S. GOYAL & CO.

405, Skylark Building, 60, Nehru Place, New Delhi-110 019 (Mobile: 9811081491)

AUDIT REPORT

(as per regulation 55 A of the SEBI (Depositories and Participants) Regulations, 1996)

1.	For Quarter Ended	30-09-2014						
2.	ISIN	INE552B01010						
3.	Face Value	Rs.10/-						
4.	Name of the Company	HIMALYA INTERNATIONAL LIMITED						
5.	Registered Office Address	E-555, 2 ND FLOOR, PALAM EXTENSION SECTOR-7, DWARKA, NEW DELHI-77						
6.	Correspondence Address	E-555, 2 ND FLOOR, PALAM EXTENSION SECTOR-7, DWARKA, NEW DELHI-77						
7.	Telephone & Fax Nos.	Tel.No: 011-45108609						
8.	Email Address	Mmohan1@sancharnet.in						
9.	Names of the Stock Exchanges where the Company's securities are listed	Delhi, Mumbai						
		<table><thead><tr><th>Number of Shares</th><th>% of total issued Capital</th></tr></thead><tbody><tr><td>52300206</td><td>--</td></tr><tr><td>51404106</td><td>--</td></tr></tbody></table>	Number of Shares	% of total issued Capital	52300206	--	51404106	--
Number of Shares	% of total issued Capital							
52300206	--							
51404106	--							
10.	Issued Capital	52300206						
11.	Listed Capital	51404106						
12.	Held in dematerialized form in CDSL	10441847						
13.	Held in dematerialized form in NSDL	32484038						
14.	Physical	9374321						



B. S. GOYAL & CO.

405, Skylark Building, 60, Nehru Place, New Delhi-110 019 (Mobile: 9811081491)

15. Total no. of Shares (12+13+14)

52300206

16. Reasons for difference if any, between (10&11), (10&15), (11&15)

The Company has allotted 896100 Equity Shares on 30th March 2014 on conversion of warrants. Listing & Trading approval is awaited.

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

18. Register of Members is updated (Yes/No) if not, updated up to which date

YES

19. Reference of previous quarter with regards to excess dematerialized shares, if any

NIL

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of Compliance Officer of the Co.

Ms. Anjali Tomar
Village Shubh Khara, Paonta Sahib,
himachal Pradesh - 173025

23. Name, Address, Tel. & Fax No., Registration No. of the certifying CA/CS

Mr. Bhim Sain Goyal
405, Skylark Building, 60 Nehru
place, New Delhi -110019



B. S. GOYAL & CO.

405, Skylark Building, 60, Nehru Place, New Delhi-110 019 (Mobile: 9811081491)

24. Appointment of common agency for share registry work (if yes, Name & Address)

Beetal Financial Computer Services
Pvt. Ltd
99, 3rd Floor, Local Shopping Centre,
Block D, Sector 4, Madangir, New
Delhi- 110044

25. Any other detail that the CA/CS may like to Provide (E.g. BIFR Company, delisting from SE)

NIL

Date: 30/10/2014
Place: New Delhi

for B. S. GOYAL & Co.
Company Secretaries

B. S. GOYAL, FCS
Proprietor

